



Welcome to Martin County Highlights

2005 Edition

This publication is provided annually for each of Indiana's 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each publication includes a variety of demographic information: population, education, commuting patterns, labor force estimates, firms and employment by industry, industry wages, and firms and employment by size.

If you need further information about your area, you may call the regional analyst listed below. If you need labor market information for other areas, you will find a map of the regional analysts at the back of this publication and posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

Our website address is <http://www.state.in.us/dwd/inews>

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SUMMARY OF MARTIN COUNTY HIGHLIGHTS

The county's population estimate for 2004 was 10,467, up .9 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census, 5,244 people twenty-five years of age or over were high school graduates and/or had post-high school education. This amount represented 74.2 percent of the twenty-five and up county population. Of that population, 625 or 8.8 percent were four year college graduates or higher. In 2003, of the 114 persons graduating high school that year, 81 or 71.1 percent intended to go on to higher education.

A total of 4,331 workers or 46.1 percent of the workforce commuted into Martin County in 2003. Lawrence County sent the most workers into the county. Conversely, 1,756 or 25.7 percent of the labor force commuted to work outside of the county. Dubois County received the most workers from Martin County.

The estimated average unemployment rate for 2004 was 5.2 percent, the same as Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 5,165. Of that labor force, 4,895 were employed and 270 were unemployed.

For the year 2004, there were 6,898 jobs at industries within the county. The largest employing industry in the county was government (includes public education and health services) with 64.1 percent of the total industry employment. The trade, transportation, and utilities industry was second at 9.2 percent.

The industry showing the most growth in jobs over the three year period (since 2001) was federal, state, and local government, increasing 305 jobs or 7.4 percent above 2001. 15.3 percent of employers in the county employed 20 or more workers and those represented 86.1 percent of all employment.

The all industry average 2004 earnings for the county was \$47,781 per year versus Indiana's \$34,693. The county average wage was an increase of 19.6 percent over the 2001 county industry average wage. Two of Martin County's 11 North American Industry Classification System super-sectors had annual average earnings greater than the Indiana average for those industries. The county's government industry had the highest average earnings at \$58,956 per year, with professional and business services second at \$44,218, while the industry with the lowest annual earnings number was leisure and hospitality services at \$7,212. The same industries statewide paid an average \$34,484, \$34,701, and \$13,875 per year, respectively.

POPULATION

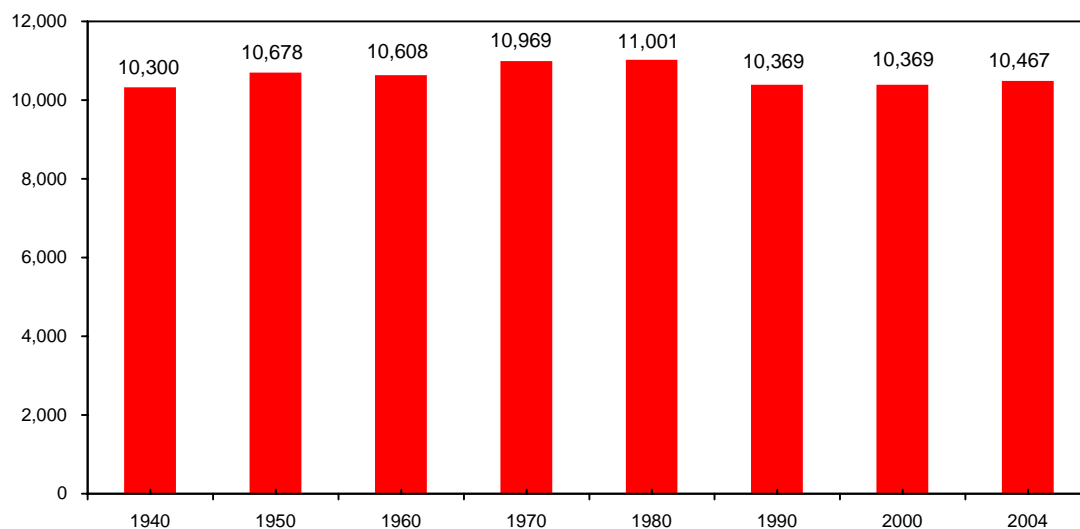
MARTIN COUNTY AND CITY POPULATION

COUNTY & Cities/Towns	1990 CENSUS	2000 CENSUS	2004 POPULATION ESTIMATES	NUMERICAL CHANGE FROM 2000-2004	PERCENT CHANGE FROM 2000-2004
MARTIN CO	10,369	10,369	10,467	98	0.9%
CRANE	216	203	203	0	0.0%
LOOGOOTEE	2,884	2,741	2,712	-29	-1.1%
SHOALS	853	807	823	16	2.0%

MARTIN COUNTY POPULATION

YEAR	POPULATION	NUMERICAL CHANGE	% CHANGE
1940	10,300	197	1.9%
1950	10,678	378	3.7%
1960	10,608	-70	-0.7%
1970	10,969	361	3.4%
1980	11,001	32	0.3%
1990	10,369	-632	-5.7%
2000	10,369	0	0.0%
2004	10,467	98	0.9%

MARTIN COUNTY POPULATION



Source: Stats Indiana, U.S. Census Bureau 1940-2000 Census and 2004 Population Estimate

EDUCATIONAL INFORMATION

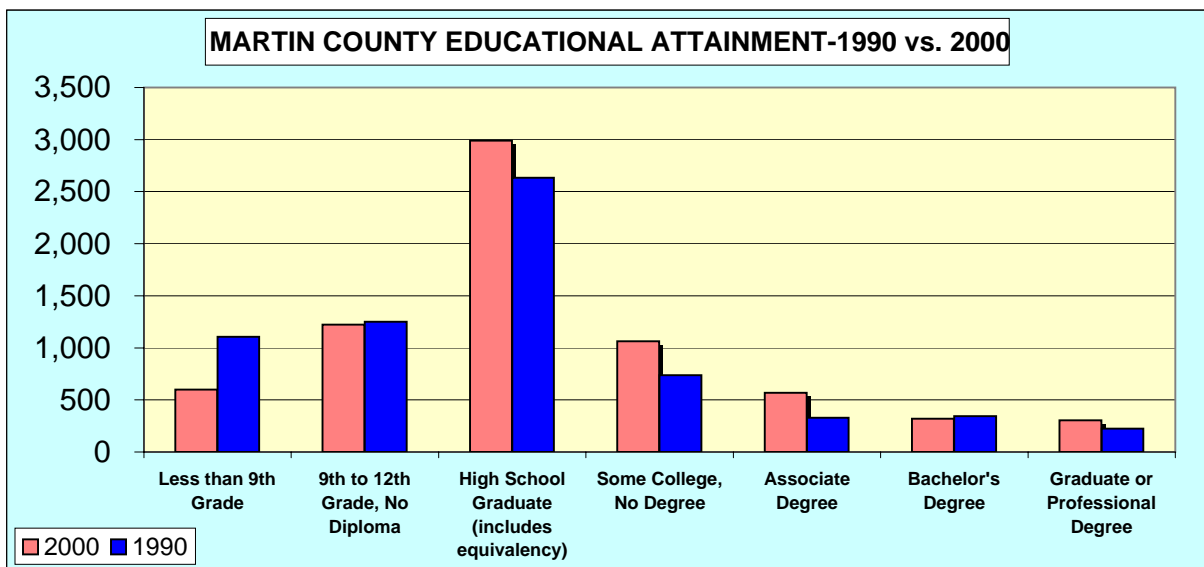
MARTIN COUNTY

2003 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	114	100.0%
Total to Higher Education	81	71.1%
Four-Year Institution	40	35.1%
Two-Year Institution	36	31.6%
Vocation/Tech. Institution	5	4.4%

EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	1,106	16.7%	600	8.5%
9th to 12th Grade, No Diploma	1,252	18.9%	1,222	17.3%
High School Graduate (includes equivalency)	2,633	39.7%	2,989	42.3%
Some College, No Degree	737	11.1%	1,063	15.0%
Associate Degree	329	5.0%	567	8.0%
Bachelor's Degree	344	5.2%	321	4.5%
Graduate or Professional Degree	224	3.4%	304	4.3%
TOTAL - POPULATION 25 YEARS & OVER	6,625	100%	7,066	100%



Sources: Indiana Business Research Center, Stats Indiana and U.S. Census Bureau.

COMMUTING PATTERNS

MARTIN COUNTY COMMUTING PATTERNS

Number of persons who live in Martin County and work (labor force)	6,828
Number of persons who live in Martin County and work in Martin County	5,072
Number of persons who live out of and work in Martin County	4,331
Total number of persons who work in Martin County (work force)	9,403

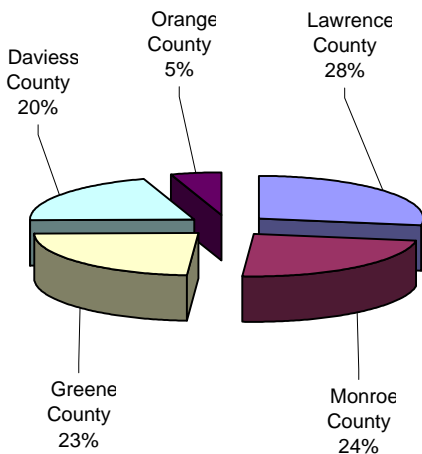
Top five counties sending workers INTO Martin County:

Lawrence County	1,003	
Monroe County	871	
Greene County	860	
Daviess County	738	
Orange County	188	
Total of above	3,660	equals 38.9% of work force

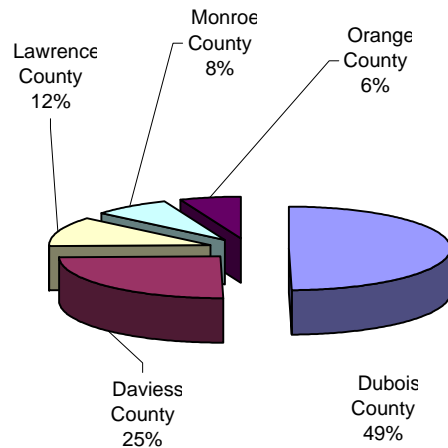
Top five counties receiving workers FROM Martin County:

Dubois County	750	
Daviess County	375	
Lawrence County	174	
Monroe County	116	
Orange County	92	
Total of above	1,507	equals 22.1% of labor force

Top five counties sending workers INTO Martin County:

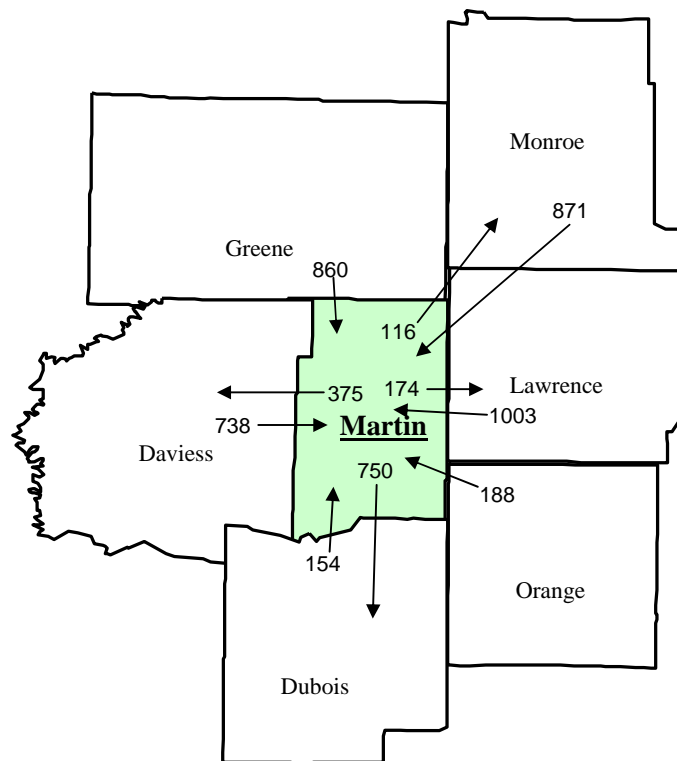


Top five counties receiving workers FROM Martin County:



COMMUTING PATTERNS MAP

Martin County



Data source: Indiana Dept. of Revenue IT-40 Returns for Tax Year 2003. Report generated by STATS Indiana, January 26, 2005. Counts of under 100 are not included. Commuters to/ from IL, MI, KY, OH, WI, and PA are reported separately and are not included in the 'Out of State' category.

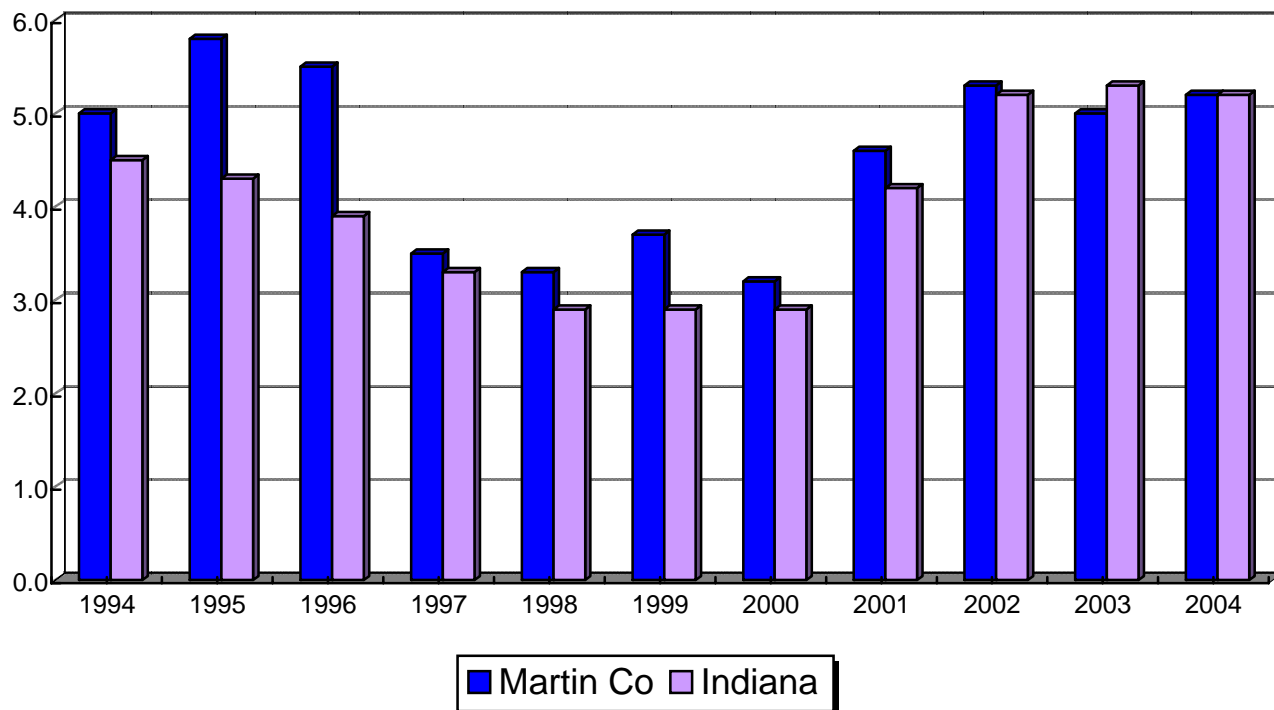
LABOR FORCE INFORMATION

MARTIN COUNTY LABOR FORCE

(1994 - 2004)

YEAR	LABOR FORCE	EMPLOYED	UNEMPLOYED	Martin Co RATE	Indiana RATE
1994	5,190	4,930	260	5.0	4.5
1995	5,305	4,995	310	5.8	4.3
1996	5,300	5,010	290	5.5	3.9
1997	5,220	5,035	185	3.5	3.3
1998	5,185	5,015	170	3.3	2.9
1999	5,180	4,985	195	3.7	2.9
2000	5,095	4,930	165	3.2	2.9
2001	5,140	4,905	235	4.6	4.2
2002	5,190	4,915	275	5.3	5.2
2003	5,335	5,065	270	5.0	5.3
2004	5,165	4,895	270	5.2	5.2

AVERAGE UNEMPLOYMENT RATE Martin County vs. Indiana 1994-2004



Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics and U. S. Department of Labor, Bureau of Labor Statistics.

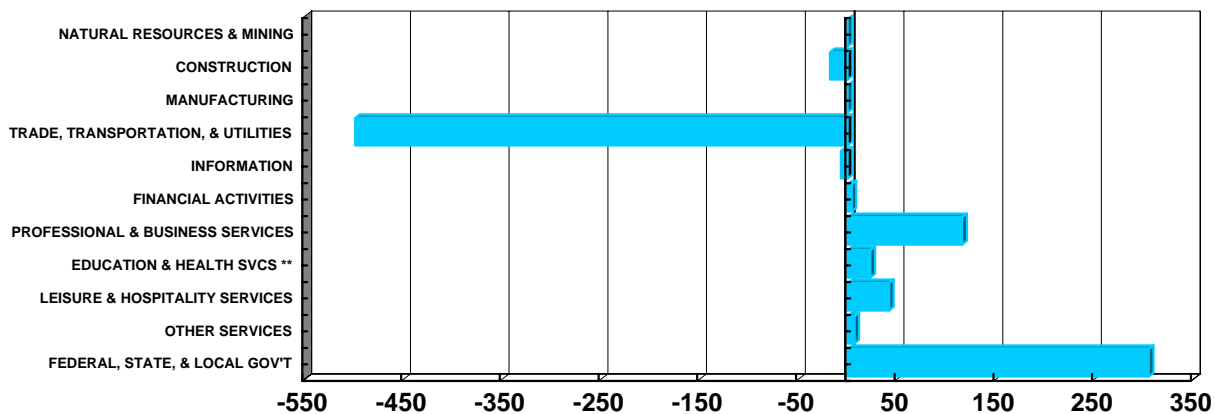
Reflects new modeling approach and re-estimation as of March 2005.

INDUSTRY EMPLOYMENT

MARTIN COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	2004 NO. OF FIRMS	AVERAGE EMPLOYMENT				NUMERICAL CHANGE 2001-2004	PERCENT CHANGE 2001-2004
		2001	2002	2003	2004		
TOTAL EMPLOYMENT **	247	6,954	7,043	7,343	6,898	-56	-0.8%
NATURAL RESOURCES & MINING		Confidential					
Agriculture, Forestry, Fishing, & Hunting		Confidential					
Mining		Confidential					
CONSTRUCTION	26	210	159	150	192	-18	-8.6%
MANUFACTURING	14	551	576	583	551	0	0.0%
TRADE, TRANSPORTATION, & UTILITIES	63	1,133	1,181	1,242	634	-499	-44.0%
Wholesale Trade	10	62	60	69	68	6	9.7%
Retail Trade	36	348	327	327	328	-20	-5.7%
Transportation & Warehousing	14	713	784	835	228	-485	-68.0%
Utilities	3	10	10	11	11	1	10.0%
INFORMATION	4	30	28	25	23	-7	-23.3%
FINANCIAL ACTIVITIES	18	127	133	124	131	4	3.1%
Finance & Insurance	11	103	107	102	105	2	1.9%
Real Estate, Rental & Leasing	7	24	26	23	26	2	8.3%
PROFESSIONAL & BUSINESS SERVICES	33	272	294	318	388	116	42.6%
Professional & Technical Services	26	186	217	228	252	66	35.5%
Management of Companies & Enterprises	0	0	0	0	0	0	0.0%
Administrative & Waste Services	8	86	76	90	136	50	58.1%
EDUCATION & HEALTH SERVICES **	12	362	369	370	385	23	6.4%
Educational Services **	4	261	270	271	285	24	9.2%
Health Care & Social Assistance **	8	101	99	100	101	0	0.0%
LEISURE & HOSPITALITY SERVICES	22	292	286	285	334	42	14.4%
Arts, Entertainment, & Recreation		Confidential					
Accommodation & Food Services		Confidential					
OTHER SERVICES	25	87	92	94	94	7	8.0%
FEDERAL, STATE, & LOCAL GOVERNMENT	32	4,119	4,168	4,388	4,424	305	7.4%

Change in Martin County Industry Employment 2001 To 2004



* NAICS - North American Industry Classification System. ** Includes private and government employment in this industry.
Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, an duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

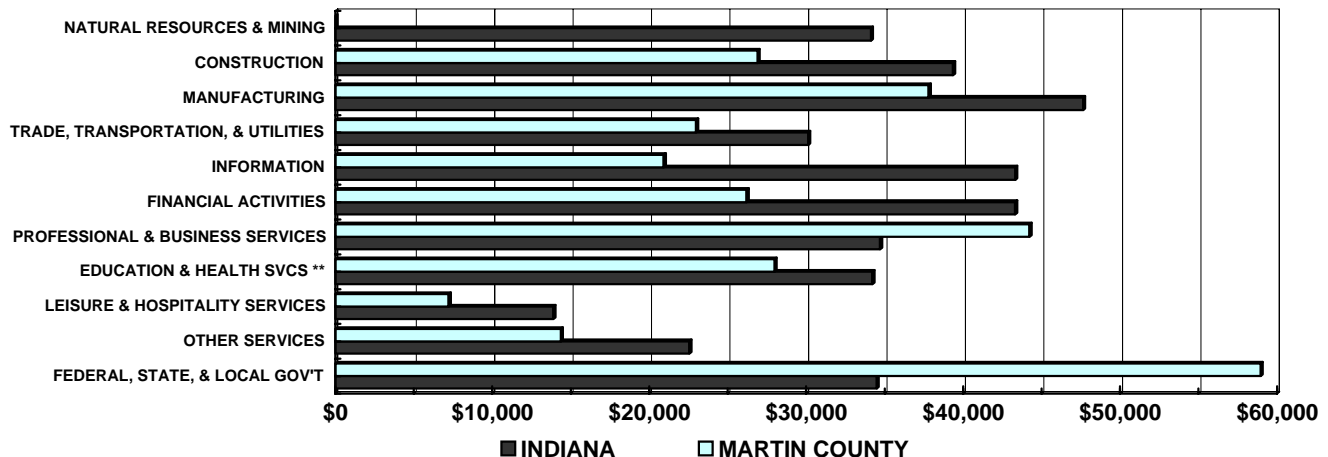
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

INDUSTRY EARNINGS

MARTIN COUNTY AVERAGE ANNUAL EARNINGS BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	MARTIN COUNTY						2004	
	2001 WAGES	2002 WAGES	2003 WAGES	2004 WAGES	CHANGE 2001 to 2004		INDIANA 2004 WAGES	MARTIN % DIFFERENCE FROM INDIANA
ALL INDUSTRIES **	\$39,949	\$42,770	\$44,906	\$47,781	\$7,832	19.6%	\$34,693	27.4%
NATURAL RESOURCES & MINING	Confidential						\$34,117	
Agriculture, Forestry, Fishing, & Hunting	Confidential						\$25,490	
Mining	Confidential						\$49,836	
CONSTRUCTION	\$25,065	\$27,164	\$26,530	\$26,898	\$1,833	7.3%	\$39,343	-46.3%
MANUFACTURING	\$32,802	\$32,683	\$34,812	\$37,800	\$4,998	15.2%	\$47,638	-26.0%
TRADE, TRANSPORTATION, & UTILITIES	\$25,164	\$25,556	\$25,423	\$22,980	-\$2,184	-8.7%	\$30,126	-31.1%
Wholesale Trade	\$32,575	\$32,808	\$30,126	\$34,081	\$1,506	4.6%	\$46,107	-35.3%
Retail Trade	\$13,691	\$15,402	\$15,336	\$15,304	\$1,613	11.8%	\$21,445	-40.1%
Transportation & Warehousing	\$29,957	\$29,072	\$28,842	\$30,036	\$79	0.3%	\$35,135	-17.0%
Utilities	\$36,441	\$37,765	\$36,001	\$37,131	\$690	1.9%	\$62,844	-69.2%
INFORMATION	\$21,409	\$22,442	\$19,180	\$20,918	-\$491	-2.3%	\$43,315	-107.1%
FINANCIAL ACTIVITIES	\$23,755	\$24,644	\$25,042	\$26,192	\$2,437	10.3%	\$43,304	-65.3%
Finance & Insurance	\$25,281	\$25,922	\$26,155	\$28,081	\$2,800	11.1%	\$48,404	-72.4%
Real Estate, Rental & Leasing	\$17,221	\$19,332	\$20,052	\$18,400	\$1,179	6.8%	\$28,852	-56.8%
PROFESSIONAL & BUSINESS SERVICES	\$32,716	\$36,490	\$40,270	\$44,218	\$11,502	35.2%	\$34,701	21.5%
Professional & Technical Services	\$35,643	\$38,808	\$42,900	\$45,040	\$9,397	26.4%	\$45,324	-0.6%
Management of Companies & Enterprises	\$0	\$0	\$0	\$0	\$0		\$66,811	
Administrative & Waste Services	\$26,355	\$29,865	\$33,612	\$42,699	\$16,344	62.0%	\$22,727	46.8%
EDUCATION & HEALTH SERVICES **	\$26,424	\$26,416	\$27,247	\$27,983	\$1,559	5.9%	\$34,206	-22.2%
Educational Services **	\$30,076	\$29,668	\$30,844	\$30,930	\$854	2.8%	\$33,107	-7.0%
Health Care & Social Assistance **	\$17,027	\$17,569	\$17,479	\$19,648	\$2,621	15.4%	\$34,965	-78.0%
LEISURE & HOSPITALITY SERVICES	\$6,806	\$6,967	\$7,093	\$7,212	\$406	6.0%	\$13,875	-92.4%
Arts, Entertainment, & Recreation	Confidential						\$25,802	
Accommodation & Food Services	Confidential						\$11,574	
OTHER SERVICES	\$13,144	\$14,348	\$14,633	\$14,362	\$1,218	9.3%	\$22,543	-57.0%
FEDERAL, STATE, & LOCAL GOVERNMENT	\$50,297	\$54,424	\$57,177	\$58,956	\$8,659	17.2%	\$34,484	41.5%

Martin County and State of Indiana 2004 Earnings Comparison



* NAICS - North American Industry Classification System. ** Includes private and government employment in this industry.

Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

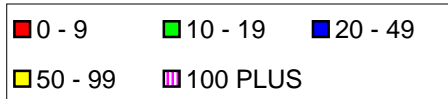
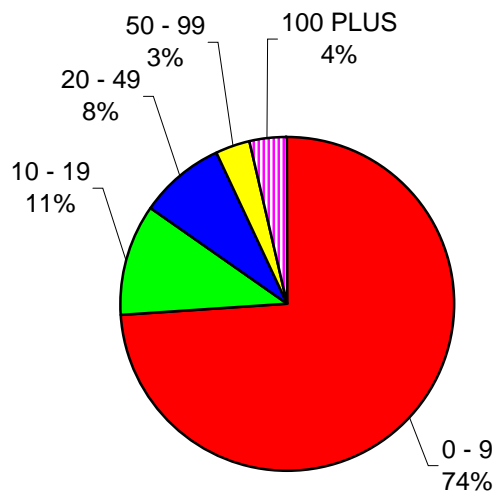
FIRMS & EMPLOYMENT by SIZE

MARTIN COUNTY FIRMS and EMPLOYMENT by SIZE

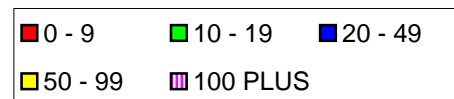
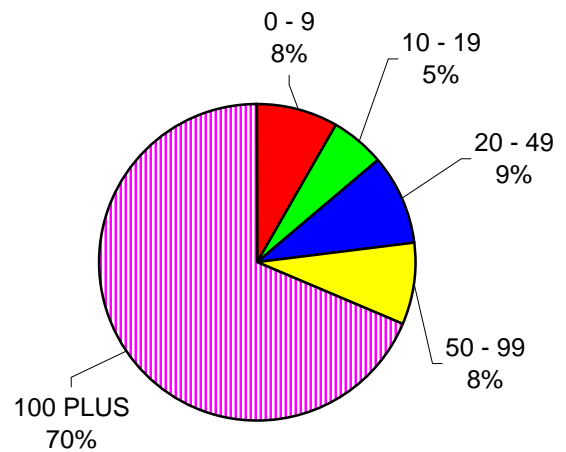
UNIT SIZE (Number Employed)	NUMBER of BUSINESS UNITS 1ST QUARTER 2004	EMPLOYMENT by REPORTING UNIT SIZE MARCH 2004
0 - 9	184	575
10 - 19	27	369
20 - 49	21	630
50 - 99	8	553
100 PLUS	9	4,679
TOTAL	249	6,806

Business Units with zero employees and Federal Government Employees are included.

**BUSINESS UNITS by SIZE
1st Quarter 2004**



**EMPLOYMENT by BUSINESS UNIT
SIZE
March 2004**





NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication, we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

* * * * *

The following is a listing of the NAICS 'super sectors' we will be using:

Natural Resources & Mining includes agriculture, forestry, fishing, hunting, and mining.

Construction

Manufacturing

Trade, Transportation & Utilities includes wholesale and retail trade, utilities, transportation, and warehousing.

Information includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, Internet service providers, search portals, data processing, news syndicates, libraries, and archives.

Financial Activities includes finance, insurance, real estate, and rental and leasing.

Professional & Business Services includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

Education & Health Services includes educational and health services, health care, and social assistance.

Leisure & Hospitality includes arts, entertainment, recreation, accommodation, and food services.

Other Services includes repair, maintenance, personal, laundry services and religious, grantmaking, civic, social, and professional organizations and private households.

Federal, State & Local Government includes total government employment.

Note: For more information on the North American Industry Classification System, you may refer to the U.S. Census Bureau page on NAICS at <http://www.census.gov/epcd/www/naics.html>

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